



**Let's Explore What's  
Possible With Analytics**

# Welcome!



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Today we are going to hear from 4 Trailblazers who are here to share their experience with us regarding their journey in analytics.

In this session we will explore topics like:

- Key challenges for accurate reporting
- Their journey in finding the best solutions for reporting
- Art of the possible
- And more...

Our goal is to **help you define what the future of marketing looks like for YOU!**

If you have any follow up questions, please use the chat or connect with us on LinkedIn.

# **Audience**

What is your biggest obstacle when it comes to analytics?

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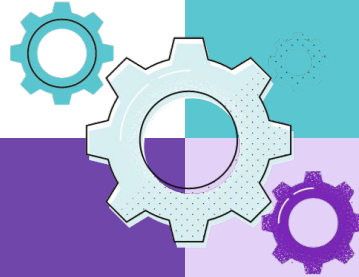
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# Data & Storytelling



# Storytelling

**“You have to tell Google, where you are going so it can tell you where to go” - Someone in Marketing**

According to Salesforce, State of Marketing Report, a few of marketers top challenges include:

- Measuring marketing ROI and attribution
- Building and retaining trust among customers
- Balancing personalization with customers comfort levels

What do all those challenges have in common?



# You Gussed It

Data is the answer to all of your business questions.





# Challenges



# Top Challenge

**35%**

of marketers say marketing ROI and attribution is a **top challenge**.



1

## **Fragmented View & Tech**

*Data is in Google Sheets or CRM*

*Tech doesn't integrate with Salesforce*

2

## **Lack of Data Governance & Unified Process**

*Systems override each other*

*Sales does one thing, Marketing another*

3

## **Lack of Accountability**

*Report is built, but no one sees it*

*No one updates Salesforce*

## Panelists

What was the “ah-ha” moment for your team?



# The Journey





## TECH INTEGRATION

*Are your systems integrated?*

*Which system is the master?*



## PEOPLE & PROCESS

*How are we capturing and using our data?*

*Who is managing that data?*



## FEEDBACK

*How are we using the data captured?*

*Is it providing the insights requested?*

## Panelists

Tell us about your analytics journey.  
What were you reaching for? How did you get started?



## Panelists

What was a quick win you used to build momentum?





# Process

Identify KPIs &  
Find Your Data

Get Stakeholder  
Buy-In & Align  
Your Tech

Execute &  
Collect Feedback

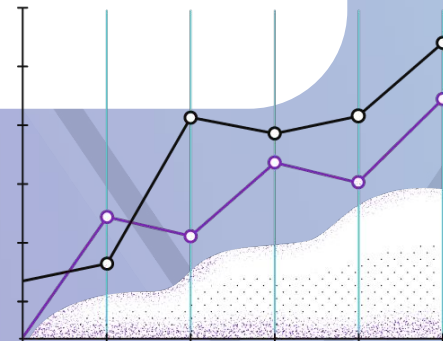
# Results



## Panelists

You aligned, captured KPIs, implemented processes, have the dashboard.

Now what?



## Panelists

What advice do you have for people trying to get started with analytics?



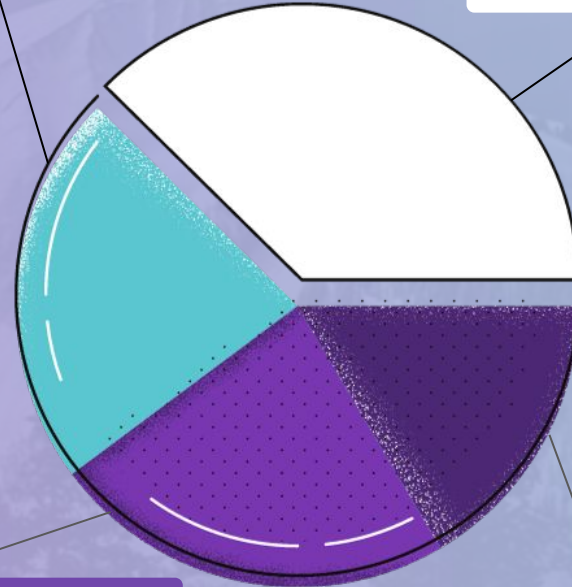
# Live Q&A



# Key Tips For Success

Validate Your Data

Ensure Your Tech Is Integrated

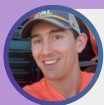


Develop A Plan & Get Buy-In

Feedback Is A Catalyst For Change



# Coming Up Next In Data & Analytics...



Unifying Your  
Marketing Funnel  
With Campaign  
Members

[Greg Johnson, SupportLogic](#)



Getting Ready For  
The AI Revolution

[Mark Good, AIForce Training](#)



Data Cloud: 5 Tips  
For Getting  
Started

[Adam Erstelle, Sercante](#)

**Thank You!**

